



Wholesale Submission Form

Account Executive \_\_\_\_\_

Avoid Loan Cancellation

Incorrect Compensation Plan disclosed - Broker GFE.  
Incomplete required documents for initial submission.  
Fee Worksheet not included in submission package.  
Lender Paid or Borrower paid is not clearly stated on the submission form.

NMLS #327308 BRE #01760266

Submitting Broker

Broker Company Name: \_\_\_\_\_

Broker Company NMLS #: \_\_\_\_\_

Broker Phone: \_\_\_\_\_

Broker Email: \_\_\_\_\_

LO Name/NMLS: \_\_\_\_\_

LO Email: \_\_\_\_\_

Broker Comp:

Borrower Paid

Lender Paid

Comp Plan: \_\_\_\_\_ % + \$ \_\_\_\_\_ = \$ \_\_\_\_\_

Flat Fee

Lender Fee \$ \_\_\_\_\_ + Broker Fee \$ \_\_\_\_\_ = \$ \_\_\_\_\_

Subject Property Address

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Applicant Information

First Name: \_\_\_\_\_

Last Name: \_\_\_\_\_

Borrower Email: \_\_\_\_\_

Co-Applicant Information

First Name: \_\_\_\_\_

Last Name: \_\_\_\_\_

Co-Borrower Email: \_\_\_\_\_

Loan Information:

Transaction Type	Loan Type	Niched Products	Term	Property Type	Loan Values
Purchase	Conforming	ALT DOCS	Fixed 30 Year	SFR	Property Value: \$ _____
Rate & Term	High Balance	Premier Access	20 Year	PUD	Loan Amount: \$ _____
Cash Out	Jumbo/	Homeowner Access	15 Year	Condo	Disclosed Rate: _____ %
Occupancy	Non-Conforming	Fresh Start	10 Year	(project's name)	LTV: _____ %
Primary	FHA	Investment	ARM 7/1	2-4 units	CLTV: _____ %
2 <sup>nd</sup> Home	Streamline		5/1	Detached	DTI: _____ %
Investment	VA		3/1	Attached	Impounds: Yes No
	Reverse Mortgage				

Conventional Mortgage Insurance	Government Mortgage Insurance (FHA)
LPMI      BPMI (monthly)      BPMI (single)	Single Payment      Financed in the loan
	UFMIP      UFMIP
	*Note: No partial credit allowed.

Wholesale Lender Fee
\$1095 Conventional (Includes High Balance & Super Conforming)
\$1695 Non-Conforming
\$1345 Niched Products
\$1095 FHA
\$595 FHA Streamline
***We are approved to conduct business in CA, CO, FL, GA, OR, TX and VA

Minimum Required Documents for Submission	FHA Streamline
1. Fully Executed Submission Form	1. Copy of Current Mortgage Statement
RESPA	2. Existing NOTE / HUD
2. Fully Executed Signed 1003/1008 (Include 92900A & 92900LT for FHA)	3. Current Payoff Demand
3. TRID Loan Estimate	4. Current MI Statement
4. Fee Details Form	FHA Lender ID: 24744 00006
5. Notice of Intent to Proceed	Notes
6. Borrower Signature Authorization Form (Broker's & iApprove Lending's)	
CREDIT FILE	
7. Fully Executed 4506T Form	
8. Asset Statements (Most Recent 60 Days)	
9. Most Recent Paystub & W2	
* 2106 Expenses?	
Yes (1Yr 1040)	
No	
10. Written VOE (For use of Overtime, Bonus & Commissions)	
11. Tax Returns (2 yrs: For Self-Employed & Commission Borrowers)	
12. Purchase Agreement (If Applicable)	
13. Photo Copy of Driver's License (Or Valid Photo ID)	
14. LOE: for complicated transaction with mutiple properties or private mortgage, etc...	
	For submission inquiries email: newloan@iapprovelending.com
	For disclosure inquiries email: disclosedept@iapprovelending.com

The undersigned agrees that this loan submission form has been completed based on the borrower's request and that all fees listed on this form and the initial GFE included with this submission are accurate to the best of my knowledge. Any dollar amount that is out of tolerance at closing/settlement based on the RESPA 2010 GFE/HUD guidelines will be deducted from the broker rebate and/or broker origination charge and credited to the borrower. By signing this loan submission I agree to these terms.

Broker's Authorized Signature: \_\_\_\_\_ Date: \_\_\_\_\_